KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE 2023 VOLUME CAP ALLOCATION SUMMARY

| KENTUCKY POPULATION ESTIMATE | 4,512,310 | | | | | | | | | | | | |
|--|--|--------------------------------|------------------|--|------|---------|----------------------------------|------------------|------------------------------|-------------------|--|------------|--|
| U.S. Census Bureau - (July 1, 2022) 2023 Per Capita | \$120 | Foderal Mini | Federal Minimum: | | | | | | | | | | |
| Total Kentucky Volume Cap | \$541,477,200 | i ederai wiii ii | iiuiii. | \$358,845,000 | | | | | | | | | |
| State Issuer Pool Single Issuer Pool Energy Efficient Project Pool | \$324,886,320 \$162,443,160 \$54,147,720 | 60% 30% 10% | | | | | | | | | | | |
| | Volume Cap Availabl | le Issuer | Lottery | Lessee | Type | County | Bond Counsel | Amount Requested | Recommended Authorization | Allocation Award* | Amount Issued | Issue Date | Remaining Available |
| STATE ISSUER POOL | \$324,886,320 | | | | | | | | | | | | |
| Application Period ending 02/24/2023 | | КНС | | | | | Kutak Rock LLP | \$162,443,160 | \$162,443,160 | \$162,443,160* | | | |
| | | KHESLC | | | | | Hawkins,Delafield, & Wood LLP | \$162,443,160 | \$162,443,160 | \$162,443,160* | | | |
| SINGLE ISSUER POOL | \$216,590,880 | | | | | | | | | | Allocated Balance Unallocated Balance Unissued Balance ailable Carryforward | | \$0 \$324,886,320 \$324,886,320 \$324,886,320 |
| SINGLE ISSUER FOOL | \$210,590,880 | | | | | | | | | | | | |
| Single Issuer Pool Application Period ended 9/29/2023 | | County of Trimble, Kentucky | | Louisville Gas & Electric Company and Kentucky Utilities Company | M | Trimble | Dinsmore & Shohl LLP | \$125,000,000 | \$125,000,000 | \$125,000,000 | \$125,000,000 | 12/06/23 | \$0.00 |
| | | | | | | | | | | | Allocated Balance Unallocated Balance Unissued Balance ailable Carryforward | | \$0 \$91,590,880 \$91,590,880 \$91,590,880 |
| 2023 CARRYFORWARD AVAILABLE | \$416,477,20 | 0 | | | | | | | | | | | |
| Available from State Issuer Pool Available from Single Issuer Pool | \$324,886,32 \$91,590,88 | | | | | | | | | | | | |
| Carryforward Application Period ended 12/1/2023 | | КНС | | | | | Kutak Rock LLP | \$416,477,200 | \$416,477,200 | \$416,477,200 | | | |

^{*}Expiring 12/19/2023